

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 29, 2024
2. SEC Identification Number
ASO95002283
3. BIR Tax Identification No.
004-703-376-000
4. Exact name of issuer as specified in its charter
DMCI HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
DACON BLDG. 2281 CHINO ROCES AVENUE, MAKATI CITY
Postal Code
1231
8. Issuer's telephone number, including area code
(632) 88883000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	13,277,470,000
PREFERRED	960

11. Indicate the item numbers reported herein
ITEM NO. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



DMCI Holdings, Inc.
DMC

PSE Disclosure Form 4-13 - Clarification of News Reports
References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Clarification of News Report

Source	Philstar (Online Edition)
Subject of News Report	"Cemex will remain a listed company"
Date of Publication	Apr 29, 2024

Clarification of News Report

April 29, 2024

DISCLOSURE DEPARTMENT
The Philippine Stock Exchange
6/F PSE Tower
5th Ave. cor. 28th Street
Bonifacio Global City, Taguig

Attention: Disclosure Department

Gentlemen:

We reply to your request for clarifications on the news article entitled "Cemex will remain a listed company" posted in Philstar (Online Edition) on April 29, 2024, which reported in part that:

"MANILA, Philippines - The Consunji Group has no intention to delist cement maker Cemex Holdings Philippines Inc. (CHP) in the Philippine Stock Exchange following its \$305.6 million acquisition.

Tycoon Isidro Consunji told The STAR that they plan to 'keep Cemex listed.'

Last week, the Consunji Group's DMCI Holdings Inc., Dacon Corp. and Semirara Mining and Power Corp. (SMPC) announced the signing of a share purchase agreement with CEMEX Asia B.V. to acquire its entire holding of 42.14 million common shares in Cemex Asian South East Corp. (CASEC).

..."

We acknowledge the receipt of your inquiry on April 29, 2024 regarding the above quoted news article. As disclosed last April 25, 2024, DMCI Holdings, Inc., Semirara Mining and Power Corporation, and Dacon Corporation (collectively, the "Consunji Group") will jointly purchase 100% equity interest in CEMEX Asian South East Corporation, which effectively owns 89.86% of Cemex Holdings Philippines, Inc. ("CHP"), a publicly listed company.

In response to your inquiry we hereby confirm that the Consunji Group has no intention to delist CHP from the Philippine Stock Exchange, subject to the application of the above-mentioned transaction with the Philippine Competition Commission and subsequent undertaking of a mandatory tender offer of the shares of CHP held by its minority shareholders.

Should you require further clarification or additional details, please do not hesitate to contact us.

Thank you.

Other Relevant Information

None

Filed on behalf by:

Name	Herbert Consunji
Designation	Executive Vice President & Chief Finance Officer